



**IPO UPDATE**



# Denta Water IPO



**IPO Launch Date**  
**January 22, 2025**



**IPO Closing Date**  
**January 24, 2025**



**IPO Listing Date**  
**January 29, 2025**

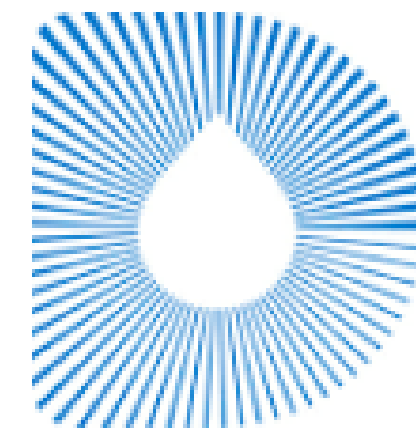
**APPLY / AVOID**  
 **or** 



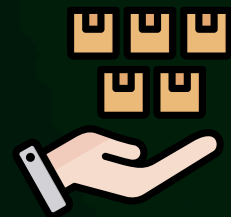
Note - The Security quoted are for illustration purpose only and are not recommendatory

# Table Of Contents ~

1. Basic Details of IPO
2. About the Company
3. Objectives of IPO
4. Financials of the company
5. Our Recommendation
6. GMP Of The IPO



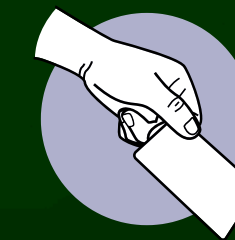
**Denta**  
Water Revitalizing Experts



**Lot Size**  
**50 Shares in a lot**



**Total Issue Size**  
**₹220.50 Cr**



**Fresh Issue**  
**₹220.50 Cr**



**Price Band**  
**₹279 to ₹294 per share**



**1 Lot Amount**  
**₹14,700 value per lot**



**Offer For Sale**  
**-**



# ~ About The Company ~

- Incorporated in 2016, Denta Water and Infra Solutions Limited is a growing water and infrastructure solutions company engaged in designing, installing, and commissioning water management infrastructure projects with expertise in groundwater recharge projects.
- The company has experience in water engineering and EPC services, the company specializes in infrastructure projects, including groundwater recharging through recycled water, addressing growing water solution demands.
- The company has successfully executed major projects like Byrapura, Hiremagaluru LIS, and KC Valley, contributing to Bengaluru's wastewater management and supporting the Government's Jal Jeevan Mission.



# ~ Objectives of IPO ~

1. To meet working capital requirements of the Company
2. General corporate purposes, subject to the applicable laws



# ~ Financials of company ~

Period Ended	30 Sep 2024	31 Mar 2024	31 Mar 2023	31 Mar 2022
Assets	220.35	219.85	123.28	60.64
Revenue	98.51	241.84	175.75	119.64
Profit After Tax	24.2	59.73	50.11	38.34
Net Worth	188.46	164.26	104.55	54.43
Reserves and Surplus	169.26	145.06	99.74	49.63
Total Borrowing	0.71	0.86	1.15	

Amount in ₹ Crore

KPI	Values
ROE	36.36%
ROCE	76.99%
Debt/Equity	0.01
RoNW	36.36%
PAT Margin	25.03
Price to Book Value	5.01

	Pre IPO	Post IPO
EPS (Rs) ?	31.11	18.13
P/E (x) ?	9.45	16.22



# ~ Our Recommendation ~



Apply For  
Listing Gains

